

Code	VIC
Company name	VINGROUP Joint Stock Company
Date	01/07/2020
Subject	Result of public offering

Content:

VINGROUP Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: VINGROUP Joint Stock Company
1. Stock type: common stock
2. Par value: VND10,000/share
3. Registered offering volume: 13,855,050 shares
4. Beginning date to carry out conversion: December 09, 2019
5. Ending date to carry out conversion: December 30, 2019
6. Transfer date: January 30, 2020

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

Content	Conversion ratio	Number of shares converted (share)	Number of registered shares to buy (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
Existing shareholders of SDI	01 SDI share will receive 1.1 VIC shares	12,595,500		13,855,034		684	01	16	99.9999%
Total		12,595,500		13,855,034		684	01	16	99.9999%

V. Summary result:

1. Total distributed shares: 13,855,034 shares, accounting for 99.9999% of offering volume.
2. Total proceeds from the offering: VND 0
3. Total expenses: VND 90,350,000
4. Total net proceeds after the public offering: VND 0

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
Total equity:	34,447,690,560,000	17,966	100%

- Domestic shareholders, in which:	29,409,344,180,000	16,025	85.37%
+ State shareholders:	0	0	0
+ Other shareholders:	29,409,344,180,000	16,025	85.37%
- Foreign shareholders:	5,038,346,380,000	1,941	14.63%
Details:			
- Founding shareholders (*)	121,311,150,000	01	0.352%
- Major shareholders:	21,467,677,290,000	03	62.32%
- Shareholders holding less than 1% of voting right	5,724,309,610,000	17,953	16.62%

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Pham Nhat Vuong	876,002,651	25.430%
2	Vietnam Investment Group Corporation	1,065,012,866	30.917%
3	SK Investment Vina II Pte. Ltd.	205,752,212	5.973%
	Total	2,146,767,729	62.32%